

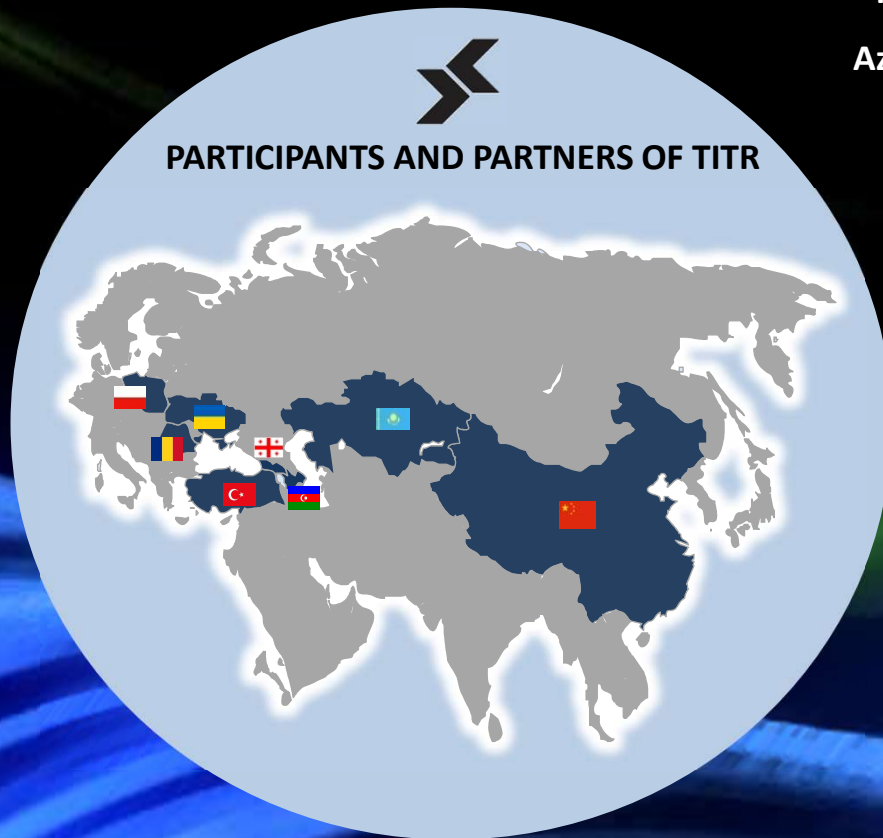


Middle Corridor

Trans-Caspian International Transport Route

BRUSSELS, BELGIUM
2019

Railway and maritime administrations, logistics companies of
Azerbaijan, Georgia, Kazakhstan, China, Turkey, Ukraine, Poland,
Romania



SYNERGY OF LOGISTIC INFRASTRUCTURE ALONG THE ROUTE

- 6 railways
- More than 51 thousand km of the railroads
- More than 255 thousand wagons
- 2 000 000 sq.m. of warehouses and terminals
- 6 sea ports
- 81 units of navy (ferries, dry-cargo vessels, barges)

1. Coordinating Committee for the Development of the Trans-Caspian International Transport Route was established on February 20, 2014.

2. International Trans-Caspian Transport Consortium (single route operator) was established on April 12, 2016.

3. International Association "Trans-Caspian International Transport Route" was established in January 2017.

TRANS-CASPIAN INTERNATIONAL TRANSPORT ROUTE



Regular members



- Attraction of transit and foreign trade goods
- Development of integrated logistic products
- Creation of unified transport process technology
- Ensuring the competitiveness of the route
- Performing an effective tariff policy
- Assistance the reduction of administrative barriers



Goals of Association



Associate members



ITTC – unified transport operator of a route

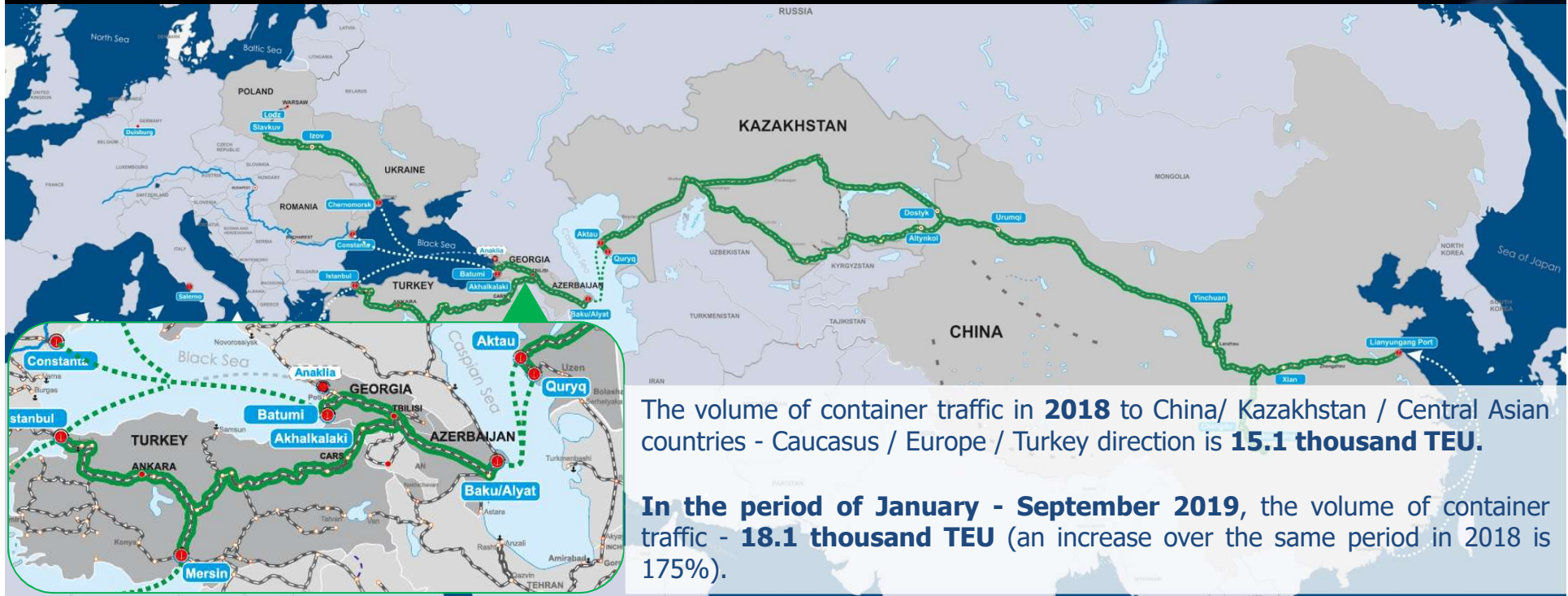


TRANS-CASPIAN INTERNATIONAL TRANSPORT ROUTE



Infrastructure projects contributing to the development of transport along the route:

- Construction and commissioning of the Kars-Akhalkalaki section
- Completion of the construction first phase of new Sea Port of Baku (Alyat)
- Commissioning multimodal port of Quryq



The volume of container traffic in **2018** to China/ Kazakhstan / Central Asian countries - Caucasus / Europe / Turkey direction is **15.1 thousand TEU**.

In the period of January - September 2019, the volume of container traffic - **18.1 thousand TEU** (an increase over the same period in 2018 is 175%).

TRANS-CASPIAN ROUTE

Lianyungang (PRC) - Aktau / Kuryk (Kazakhstan) - Azerbaijan - Georgia - Turkey / Ukraine / Poland / Romania / Italy / other European countries

9 400 –
11 000 km

13-21 days

SEA ROUTE

Lianyungang (PRC) - Suez (Egypt) - Istanbul (Turkey)

16 400 km

30-40 days

TRANS-CASPIAN INTERNATIONAL TRANSPORT ROUTE



Baku International Sea Trade Port – is the oldest port in the Caspian Sea, serves as a link between East and West. Port capacity has been increased to 15 million tons of cargo per year, including 100,000 TEU.



Batumi Sea Port – is the gateway to the Black Sea. Total throughput of the Port is 18 million tons per year.



Azerbaijan Caspian Shipping Company – is the largest ship owner, the fleet involved in cargo transportation in the region consists of 22 tankers, 15 dry-cargo vessels, 13 ferries and 2 Ro-Ro ships.



Aktau International Sea Port – is a multi-purpose terminal providing cargo transportation 12 months a year and 24 hours a day. Capacity for transshipment of goods is 17,7 million tons.



Port Quryq – new port, with a capacity of 6 million tons.

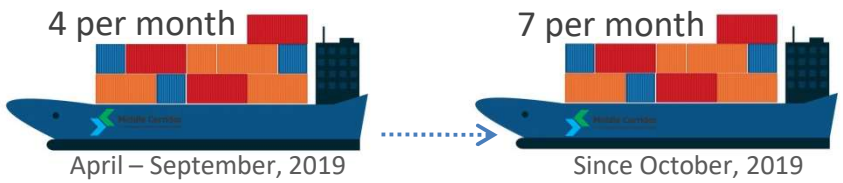
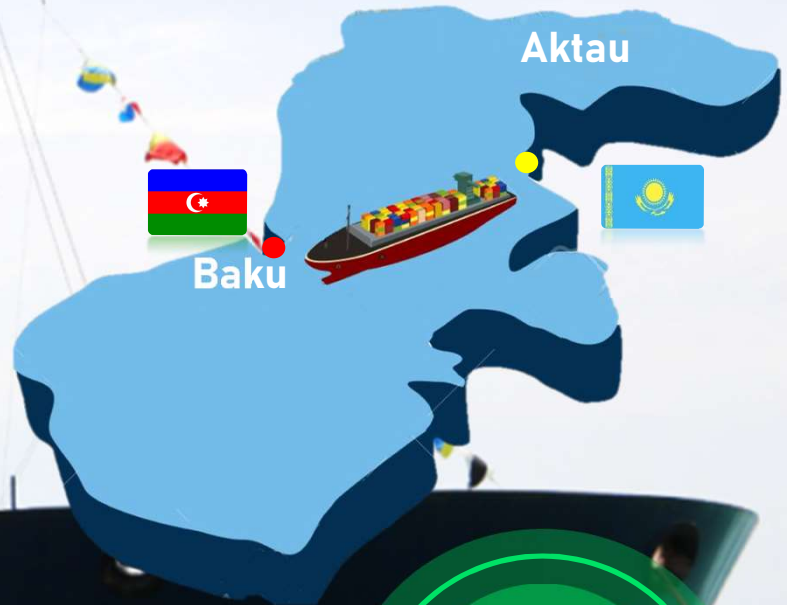
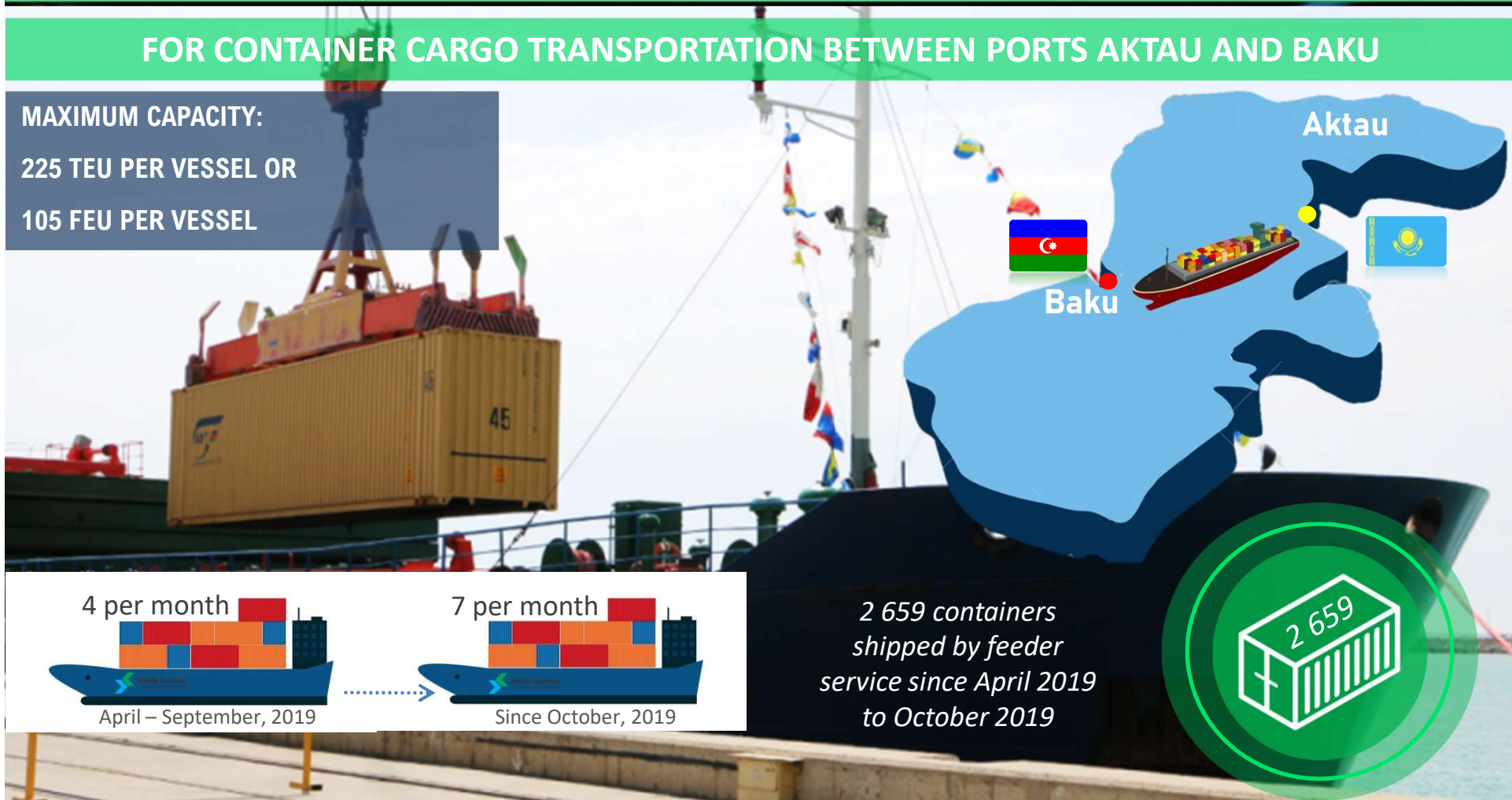


Kazmortransflot – is the National Sea Carrier of the Republic of Kazakhstan, owns 27 different units of the fleet and additionally operates about 15 units of the fleet.

1ST REGULAR FEEDER SERVICE LINE AT THE CASPIAN SEA

FOR CONTAINER CARGO TRANSPORTATION BETWEEN PORTS AKTAU AND BAKU

MAXIMUM CAPACITY:
225 TEU PER VESSEL OR
105 FEU PER VESSEL



2 659 containers shipped by feeder service since April 2019 to October 2019



Since October 2019, due to the increase in container traffic, the frequency of feeder line from the port of Aktau increases from 4 times to 7 times per month.

NEW REGULAR FEEDER SERVICE AT THE BLACK SEA

REGULAR FEEDER LINE BATUMI (GEORGIA) – CONSTANTA (ROMANIA) – BATUMI (GEORGIA)

REGULAR FEEDER LINE POTI (GEORGIA) – ODESSA (UKRAINE) – POTI (GEORGIA)

ROUTE:



Poti (Georgia) - Odessa (Ukraine)



VOYAGE DURATION:

1,5 days in one direction

START UP:

Since October 2019, TIS and Poti ports are connected by MAERSK LINE weekly feeder service with capacity up to 1200 TEUs



ROUTE:



Batumi (Georgia) - Constanta (Romania)

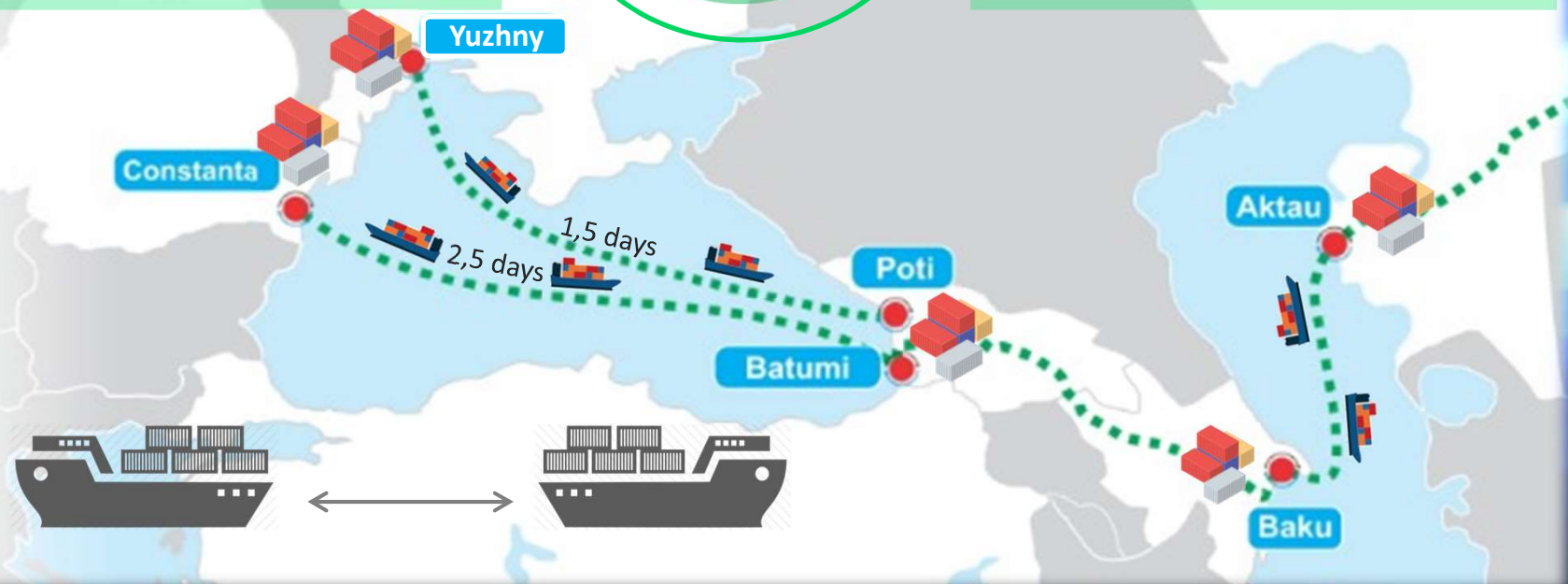


VOYAGE DURATION:

2,5 days in one direction

START UP:

The feeder line will be launched by the end of November, 2019.



TRANS-CASPIAN INTERNATIONAL TRANSPORT ROUTE



The main group of cargoes transported by TITR



tomato
paste



grain



oil products



coal



ferrous
metals



consumption
goods



OCTOBER 2019: LAUNCH OF CONTAINER TRAIN FROM CHINA TO THE CZECH REPUBLIC (VIA BTK)



TIME: 20 days

DISTANCE: 8 500 thousand km

CARGO: electronics



TARIFF RATES: CHINA – BLACK SEA (GEORGIAN PORTS)

From Altynkol (ex) to Georgia

Destination	20'	40'DV/HC	Time of delivery, days	
			Container train	Single
Port Poti	1 584 \$	2 656 \$	10	17
Port Batumi	1 584 \$	2 656 \$	10	17



From Georgia to Altynkol (ex)

Departure	20'	40'DV/HC	Time of delivery, days	
			Container train	Single
Port Poti	1 374 \$	2 444 \$	10	17
Port Batumi	1 387 \$	2 466 \$	10	17

*SOC (Shipper Own Container)

TARIFF RATES: CHINA – BLACK SEA (CONSTANTA PORT)

TARIFF RATES FOR CARGO TRANSPORTATION ON ALTYNKOL (KAZAKHSTAN) – CONSTANTA (ROMANIA) ROUTE ALONG CHINA – EUROPE – CHINA

No	Departure	Destination	Tarriff rates at 20 foot container	Tarriff rates at 40 foot container
1	Altynkol ex. (Kazakhstan)	Constanta (Romania)	\$ 2 179	\$ 3 673
2	Constanta (Romania)	Altynkol ex. (Kazakhstan)	\$ 2 048	\$ 3 582
3	Aktau Port (Kazakhstan)	Constanta (Romania)	\$ 1 703	\$ 2 722



TARIFF RATES FOR THE REGULAR FEEDER LINE BETWEEN GEORGIA AND ROMANIA

No	Departure	Destination	Tarriff rates at 20 foot container	Tarriff rates for empty 20 foot container	Tariff rates at 40 foot container	Tariff for empty 40 foot container
1	Constanta (Romania)	Batumi (Georgia)	\$ 650	\$ 500	\$ 1 100	\$ 950
2	Batumi (Georgia)	Constanta (Romania)	\$ 650	\$ 500	\$ 1 100	\$ 950

RATES INCLUDE: RAILWAY TARIFF, TRANSIT CUSTOMS DECLARATION AT CROSSING POINTS, TERMINAL HANDLING CHARGES (THC)

RATES DO NOT INCLUDE: PAYMENT FOR OPERATIONS AT THE STATIONS OF DEPARTURE AND DESTINATION, CUSTOMS DECLARATION AND PAYMENT

THE INTERNATIONAL COOPERATION



14 June 2017, Memorandum of Cooperation with China Communications and Transportation Association



15 June 2017, Memorandum of Understanding with NC "Maritime Ports Administration" SA Constanta



13 October 2017, Memorandum of Understanding with Walloon Export and Investment Agency



13 October 2017, Memorandum of Understanding with Shenzhen Logistics and Supply Chain Management Association



21 November 2018, Memorandum of Understanding with FERRMED Association



8 January 2019, Memorandum of Cooperation with OSJD



10 September 2019, Memorandum of Understanding with Ukrainian Sea Ports Authority

Co-Organized by:



Co-Hosted by:



CASPIAN PORTS AND SHIPPING 2020 EXHIBITION AND CONFERENCE

2nd CASPIAN PORTS & SHIPPING 2020

Grand Nur-Plaza Hotel, Aktau city, Kazakhstan

INVITATION



TUESDAY 28 TO THURSDAY 30 APRIL 2020